

Best Financial Advisory Firms 2025

Rankings Overall

State

Assets Under Management

Firm Name

SEARCH

Further details about Statista's methodology and contact information may be found on [Statista's website](#).

Overall Rank	Firm	Location	AUM range (as of 1/25)
43	Cary Street Partners	Richmond, VA	over \$5 Billion
92	Brown Miller Wealth Management	McLean, VA	\$500 Million - \$1 Billion
100	Bogart Wealth	McLean, VA	\$1 Billion - \$5 Billion
307	Navy Federal Investment Services	Vienna, VA	\$1 Billion - \$5 Billion
316	Covenant Wealth Advisors	Richmond, VA	up to \$500 Million

Records 1-5 of 5

POWERED BY 